## Summary of Benefits Worksheet

Please complete this document and bring it with you to your Benefits Orientation. You may also email the document to the Benefits Administrator prior to your meeting to Kaji Orr @ Kaji.Orr@hgtc.edu

| <u>Health Insurance – Refuse or select one plan</u>   |                         | Dependent Life/Child - \$1.10/month regardless of          |  |
|---|-------------------------|--|--|
|   |                         | <u>number of children covered – if over the age of 19,</u> |  |
| Plan:   | Coverage Level:         | student certification is required                          |  |
| Refuse  | Employee Only           |  |  |
| *State Savings Health Plan  | Employee/Spouse         | Refuse   |  |
| State Standard Health Plan  | Employee/Child(ren)     | Enroll - \$15,000  |  |
|   | Full Family             |  |  |
|   |                         | Supplemental Long Term Disability – Refuse or selec        |  |
|   |                         | one plan – formula to calculate rate is reflected on       |  |
| State Dental Dlan If electing   | Dontal Plus you must    |  |  |
| State Dental Plan – If electing Dental Plus, you must enroll in Basic Dental and cover the same individuals |                         | Active Monthly Insurance Rates                             |  |
| enroll in Basic Dental and cove   | er the same individuals |  |  |
|   |                         | Refuse   |  |
| Basic Dental:   | Dental Plus:            | Plan One – 90-day benefit waiting period                   |  |
| Refuse  | Refuse                  | ☐ Plan Two – 180-day benefit waiting period                |  |
| Employee Only   | Yes                     |  |  |
| ☐ Employee/Spouse   |                         | MoneyPlu\$ pretax premium feature - \$.28 per month        |  |
| Employee/Child(ren)   |                         | - premiums will be deducted prior to taxes, resulting in   |  |
| Full Family   |                         | a lower tax base for employee.                             |  |
|   |                         |  |  |
| <b>EyeMed State Vision</b>  |                         | Refuse   |  |
|   |                         | Yes  |  |
| Refuse  |                         |  |  |
| Employee Only   |                         | Retirement Plan – required for full-time permanent         |  |
| Employee/Spouse   |                         | positions  |  |
|   |                         | <u>posutous</u>  |  |
| Employee/Child(ren)   |                         | South Carolina Datiromant Systems (SCDS)                   |  |
| ☐ Full Family   |                         | South Carolina Retirement Systems (SCRS)                   |  |
|   |                         |  |  |
| Optional Life – Please refer to Optional Life Rate Sheet  |                         | ORP – Optional Retirement Plan – must select a             |  |
| for current rates – new hires can elect up to 3x's annual   |                         | vendor from the list below                                 |  |
| salary without providing medic  | <u>cal evidence</u>     |  |  |
|   |                         | ☐ TIAA-Cref ☐ VALIC  |  |
| Refuse  |                         | ☐ MassMutual ☐ MetLife                                     |  |
| Coverage Level \$   |                         |  |  |
|   |                         | I certify that I have reviewed the online New Hire         |  |
| Dependent Life/Spouse - New   | hires may elect either  | Benefits Orientation containing information related to     |  |
| \$10,000 or \$20,000 on a spous   |                         | benefits at Horry-Georgetown Technical College.            |  |
| age of the employee - Please re   |                         |  |  |
| Sheet   | <u>,, </u>              | I have been advised of the availability of state benefits  |  |
| <u>sitet</u>  |                         | and was given the opportunity to enroll in all programs.   |  |
| Refuse  |                         | and was given the opportunity to emon in an programs.      |  |
| Coverage Level \$   |                         | I understand that I am responsible for my benefits and it  |  |
| Coverage Level \$   |                         |  |  |
|   |                         | is my responsibility to inform the Benefits                |  |
|   |                         | Administrator of Horry-Georgetown Technical College        |  |
|   |                         | within the appropriate time frame if/when changes need     |  |
| *Participants in the State Savin  | = -                     | to be made to my coverage.                                 |  |
| in a Health Savings Account. P  | =                       |  |  |
| Representative for more inform  | ation.                  |  |  |
|   |                         |  |  |
|   |                         | EMPLOYEE SIGNATURE DATE                                    |  |

DATE

## If electing any coverage for any dependents, the following information must be provided to enroll in benefits:

| Name of Dependent  | Lega          |
|--|---------------|
| Relationship   |               |
| Date of Birth  | P finar       |
| ☐ Male ☐ Female If over 19 – is child a Full-time Student? ☐ Yes ☐ No                    | Forn          |
| *SSN   | the f         |
| Name of Dependent  | Com           |
| Relationship   | <b>DEP</b>    |
| Date of Birth  | S enrol       |
| ☐ Male ☐ Female If over 19 – is child a Full-time Student? ☐ Yes ☐ No                    | Natu          |
| *SSN   | the n         |
| Name of Dependent  | Step  A the n |
| Relationship   | □ pro         |
| Date of Birth  | (see          |
| ☐ Male ☐ Female  If over 19 – is child a Full-time Student? ☐ Yes ☐ No                   | Adop          |
| *SSN   | □ Of          |
| Name of Dependent  | Fost          |
| Relationship   | child         |
| Date of Birth  | Plea.<br>Doci |
| ☐Male ☐Female If over 19 – is child a Full-time Student? ☐Yes ☐ No                       | acce          |
| *SSN   | in a          |
| *If emailing this document, SSN's may be supplied when meeting in-person with a benefits | Plea          |

representative.

Other Documents required for proof of dependent eligibility:

## **SPOUSAL COVERAGE:**

| Legal Spouse:  Copy of Marriage Certificate  OR  |
|--|
| Page 1 of most recent Federal Tax Return (with financials blacked out)   |
| Former Spouse:  Copy of Divorce Decree ordering subscriber to cover the former spouse  |
| Common Law Spouse:  Copy of Common Law Marriage Affidavit  |
| <b>DEPENDENT CHILD(REN):</b>   |
| ☐ Student Certification - if over the age of 19 and enrolling in Dependent Life Child - <b>PLUS</b> -  |
| Natural Children:  A copy of the long form birth certificate reflecting the names of the biological parents.   |
| Step Child(ren):  ☐ A copy of the long form birth certificate reflecting the names of the biological parents – PLUS – ☐ proof that the subscriber and natural parent are married (see above) |
| Adopted Child(ren):  ☐ A copy of court document verifying completed adoption ☐ Official letter of placement indicating adoption is in process  |
| Foster Child(ren):  A copy of court order or legal document placing the child with the subscriber who is a licensed foster parent  |
| Please refer to the Enrollment Eligibility Documentation Worksheet for a complete list of acceptable documents.  |
| Beneficiary Information will be required if enrolling<br>in a health plan, optional life, and retirement plan.<br>Please be prepared to submit the following:                                |
| <ul> <li>Name(s) of beneficiary(ies)</li> <li>Must Designate Primary or Contingent</li> <li>□ Date of Birth</li> </ul>   |

SSN